Executive Steering Committee (ESC) Update

Minnesota Eligibility Technology System (METS)

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Agenda

- 2017 Release Planning
  - Review & Approve Spring Release
  - Review & Approve Summer Release
  - Status Update – Fall & Winter Releases
- Roadmap & Project Overviews
- Detailed Project Status Update

Spring 2017 Release

- Assister Portal Phase 2
- Cost Sharing
- Notices
- PRISM Defects
- Renewals Notice Defect Fixes
- Annual/Periodic Work: Federal Poverty Level (FPL) MA Rate Table Annual Update
- METS-MMIS Interface Improvements

Summer 2017 Release

- Cúram Eligibility System Upgrade
- Supervisor Workspace/Org Location Structure
- Splitting of Standard Eligibility Notice
- Potential Carrier Integration Work
- Defects TBD – will be approved by METS PMT

Fall & Winter 2017 Release Planning Update

Project Work Under Consideration	Release
METS-MMIS Interface Redesign	Fall, Winter
Notices	Fall, Winter
Carrier Integration	Fall, Winter
Re-trigger of FTR via Federal Hub	Fall
Passive Renewals	Fall
Unique Person ID	Fall
Tribes as Processing Entities	Winter
DEED for Verification of Income	To be determined
PRISM Iteration 3	
FTI Project Work	
Reasonable Opportunity Period/Non Cooperation	Work would begin in Fall, Winter
Defect Fixes	Fall, Winter

METS 2017 Release Roadmap

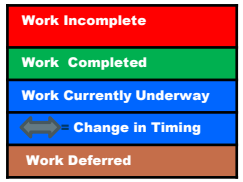
Work Incomplete
Work Completed
Work Currently Underway
Work in planning phase
XL = "Mega Project"

Spring 2017	Summer 2017	Fall 2017	Winter 2017
Assister Portal	Cúram Eligibility System Upgrade XL	Scope Planning In Progress	Scope Planning in Progress
Notices	Supervisor Workspace / Org Location Structure	Defects	Defects
PRISM Defects	Notices		
Cost Sharing	Defects		
Federal Poverty Level (FPL) - MA Annual Update			
METS-MMIS Interface Improvements			
Defects			

Ongoing Efforts

1095-A Operations
1095-B Operations
Data Access and Management - Reports
Infrastructure Improvements
MAXIS to METS Migration
MCRE Premiums Phase 3
MCRE Premium Reconciliation
METS Data Fixes
METS-MMIS Interface Improvements
Periodic/Annual Work
Public Program Reconciliation
Renewals Operations

IT Release Plan: 1095 Project Roadmap



August-September

- Effectuation, 2016 1095-A monthly files to IRS

October-December

- 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-A Notices, Trial Run 1
- 1095-A Notices, Trial Run 2

January-February 2017

- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers
- Automation of 2016 1095-A Corrections & VOIDs

Future 2017 Work

- Curam to ESOR Data, Enrollment Data Online
- 1095 - SHOP
- 1095-A 2017 CMS SBMI

IT Release Plan:
Carrier Integration Project Roadmap

- Work Incomplete
- Work Completed
- Work Currently Underway
- ⟺ = Change in Timing
- Work On Hold

August-September

- ID Standardization
- Passive Renewals

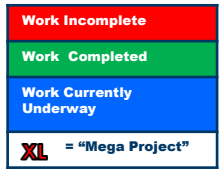
October-December

- 834 EDI Defect Fixes
- 834 EDI Process Turned on for Carriers
- Passive Renewals
- Business Transaction Report (BTR) Phase 1
- BTR Phase 2

Future 2017 Work

- ESOR EDI/834 fixes and enhancements
- ESOR BTR (Batch Transaction Report)
- Enrollment Caps
- Effectuation
- 1095-A Notices Corrections & Voids
- ESOR Coverage System of Record (CSOR)
- SBMI 2017 Monthly Reporting
- ESOR SEP GUI
- Enrollment Data Online – Curam (SOT)
- ESOR GUI V3

IT Release Plan: Public Program Work– Ongoing Efforts



May-July

- MCRE Premiums
- METS-MMIS Interface Functionality
- Federal Poverty Limit (FPL) MA income updates
- Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns

August-September

- METS-MMIS Interface Functionality
- MCRE Premiums

October-December

- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums

Future 2017 Work

- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums
- Public Program Reconciliation

Program Status

Project Name	Release	Scope	Schedule	Issues	Risk	Overall
Assister Portal Phase 2	17.1 Spring 2017	Green	Green	Green	Green	Green
Notices 17.1	17.1 Spring 2017	Green	Green	Green	Green	Green
Periodic/Annual Work (P113)	17.1 Spring 2017	Green	Green	Green	Green	Green
PRISM Iteration 3 (Defects)	17.1 Spring 2017	Green	Green	Green	Green	Green
Curam Upgrade 2017	17.2 Summer 2017	Green	Green	Green	Yellow	Green
Notices 17.2	17.2 Summer 2017	Green	Green	Green	Green	Green
Supervisor Workspace/Organization Location Structure	17.2 Summer 2017	Green	Green	Green	Green	Green
1095-A (P134)	Ongoing	Green	Yellow	Green	Yellow	Yellow
1095-B (P096)	Ongoing	Green	Green	Green	Yellow	Green
Carrier Integration*	Ongoing	Green	Red	Yellow	Yellow	Red
Compliance/Audits (P071)	Ongoing	Green	Yellow	Yellow	Green	Yellow
Data Access & Management (Reports) (P015)	Ongoing	Green	Green	Green	Green	Green
Infrastructure Improvements (P022)	Ongoing	Green	Yellow	Green	Green	Yellow
MAXIS to METS Migration (P119)	Ongoing	Green	Green	Green	Green	Green
MCRE Premiums - Premium Reconciliation (P100)	Ongoing	Green	Yellow	Green	Green	Yellow
MCRE Premiums Phase 3 (P133)	Ongoing	Green	Green	Green	Green	Green
METS to MMIS Interface Redesign**	Ongoing	Green	Green	Green	Green	Green

METS Progam Status as of 1/20/2017

*Carrier Integration includes former ESOR Project (P136) and 1095A new development/enhancement work.

**METS to MMIS Interface Redesign includes former METS/Curam Data Work (P109) and METS/MMIS Interface (P017) projects.