

# Executive Steering Committee (ESC) Update

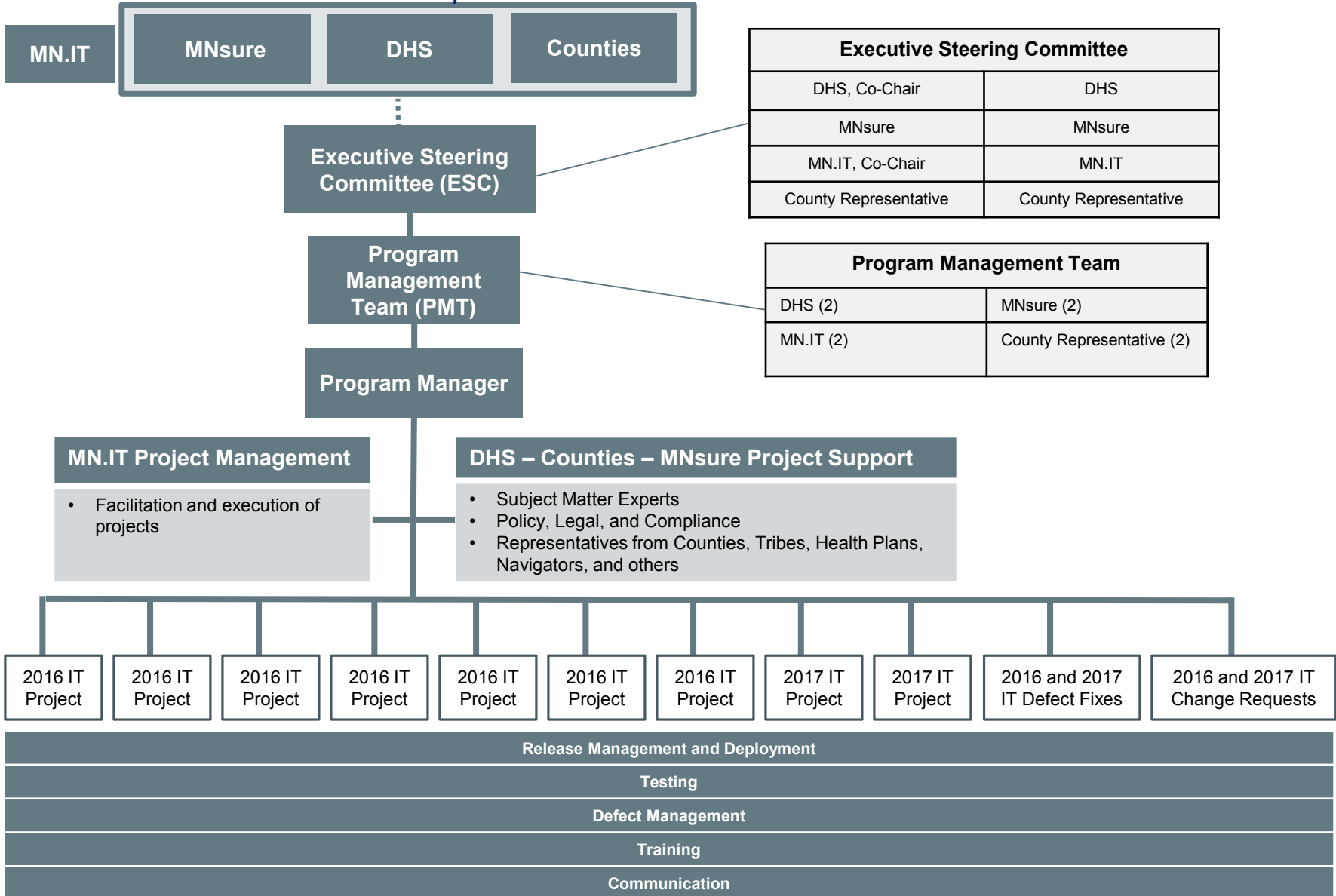
## Minnesota Eligibility Technology System (METS)

8/23/2016

MN.IT Services @ Department of Human Services and MNsure

# METS Program Organization Chart

*Business Owners/Sponsors*



# Executive Summary

- **Update on Advanced Planning Documents (APD)**
  - **IAPDU14 – As-needed update**
  - **APDU15 – Annual APD Update**

# Executive Summary

## ■ Program Management Team (PMT) Update:

- PMT has completed planning work for winter 2016 release and into 2017.
- Planning was guided by the combined MNsure, DHS and Counties business priorities shared on page 6 and was scored using the criteria shared on page 5.
- Periodic Data Match (PDM) project work is on hold.
- The following work has been approved by PMT and is being recommended to ESC for approval and to send to the MNsure Board and DHS Commissioner for final approval:
  - Reinstatement – Ability to reopen a case is being explored for winter 2016 delivery and additional functionality delivered in 2017.
  - Staggered Renewals – Will deploy in spring of 2017 before the legislative mandated implementation date of July 1, 2017.
  - Unique Person ID Phase 1 – Reduce the creation of multiple and duplicative IDs for consumers who apply through METS.
  - Notices – Changes to notices for eligibility, employer and estate law notice text updates, verification language updates, and some defect fixes.
  - PRISM Iteration 3 – Creation of a PRISM to METS interface, policy changes and defect fixes are being explored for winter 2016 delivery or in 2017.
  - Assister Portal Phase 2 – Ability to see case status and contact information for a consumer is being explored for winter 2016 delivery or in 2017.
  - Off-cycle non-release dependent work such as 1095-B, 1095-A, Carrier reconciliation, MMIS Interface, ESOR, defect fixes, etc.

# Executive Summary

## Project Prioritization Scoring Criteria

Criteria	Definition
Workload	Impact on workload of state and county staff if project not undertaken
Public	Impact on public perception
Health Coverage	Impact on the provision of health coverage (decreasing the uninsured rate and reducing gaps in health insurance coverage)
Correct Eligibility	Impact on the generation of correct eligibility results
Mandate	Regulatory mandate and/or third-party imposed compliance requirement -- impact of penalties if not done
Understand	Impact on client understanding
Volume	Volume of cases/individuals impacted
Effect	Effect of this change on other functionality (i.e., this is a critical foundational and/or prerequisite to other requests)
Urgency	Time constrained

Scoring: 5=Extreme; 4=Significant; 3=Moderate; 2=Minor; 1=Little/none; Blank = Not applicable

# Executive Summary

## Combined MNsure, DHS and Counties Business Priorities Winter 2016 and into 2017

Rank	Project Name	DHS/Counties/MNsure
1	Staggered Renewals	DHS
2	Unique Person ID – phase 1 (improving search, assigning sooner, drill down logic)	DHS/Counties/MNsure
3	1095A	MNsure
4	Reinstatement / Reapply	DHS/Counties
5	MMIS Interface	DHS/Counties
6	Passive Renewals	MNsure
7	ESOR	MNsure
8	Closure for non-payment or failure to respond	DHS/Counties
9	Notices – a group of work for DHS/Counties/MNsure	DHS/Counties/MNsure
10	PRISM	DHS/Counties
11	Carrier Reconciliation	MNsure
12	Assister Portal Phase 2	MNsure
13	Fed hub re-ping	MNsure

Note: These are business priority of projects and not necessarily what work will be done. Funding, required production dates, mandates, and resource capacity will impact what work can be done in the coming year.

Work Incomplete
Work Completed
Work Currently Underway
Work Waiting Approval
<b>XL</b> = "Mega Project"

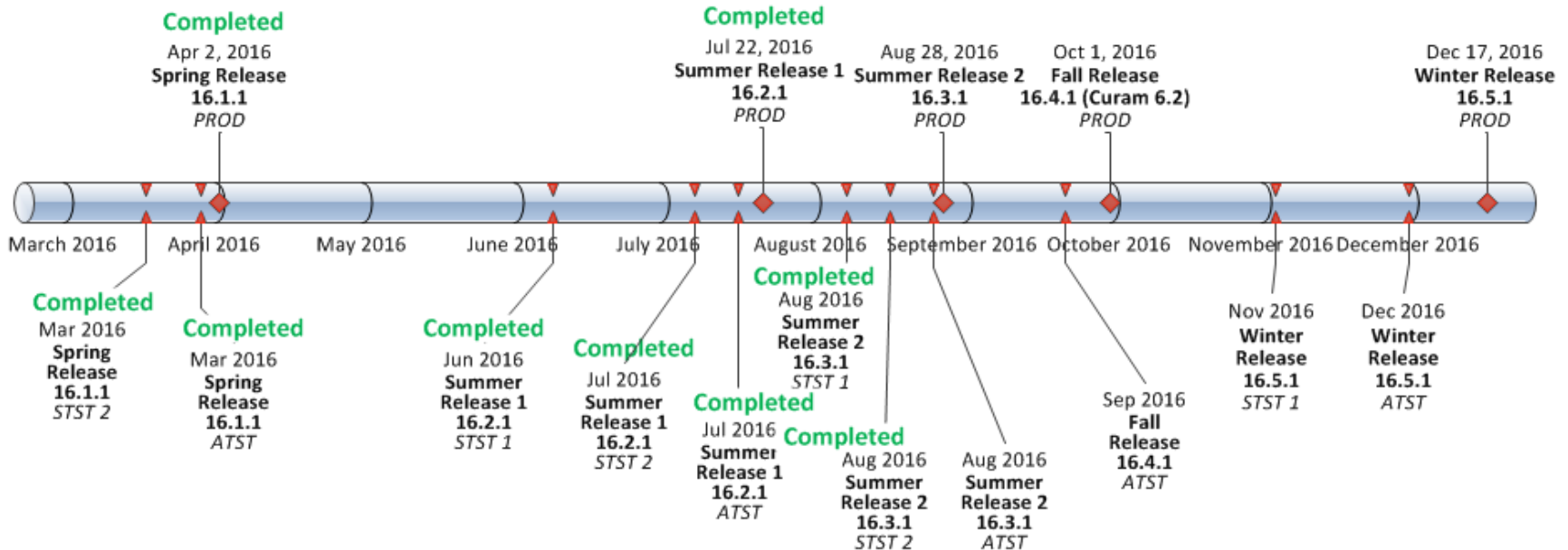
# 2016 Release Roadmap

Spring Release	Summer Release #1	Summer Release #2	Fall Release	Winter Release
Notices	<b>Periodic Data Match</b> <b>XL</b>	<b>Renewal Functionality Improvements – All Programs</b> <b>XL</b>	<b>Eligibility System Upgrade (IBM/Curam)</b>	Reinstatement – Ability to reopen a case <b>XL</b>
Renewals Functionality	Caseworker incorrect contact information fix (Curam)	Notices	2017 QHP Marketplace Set-up	Assister Portal Phase 2
Unique Person ID / ID Matching	Connecture Dental Plan Utility	Federal Poverty Limit (FPL) MCRE & IA / UQHP income update		Unique Person ID Phase 1
METS-MMIS Interface Functionality				Notices
PRISM Iteration 2				PRISM Iteration 3
Caseworker Functionality – Missing Task Functionality				
MinnesotaCare Invoicing				
Enrollment Data: Carrier integration and federal reporting: 1095-A; 1095 IRS & CMS reports; 834 EDI file testing and production; enrollment data reconciliation with carriers				
1095-B				
Reporting				
METS Data Fixes				
Security Enhancements: Compliance & Audits				
Security Enhancements: Multi-Factor Authentication enhancements				

Ongoing Efforts	
Special Enrollment Period support	Reporting
Open Enrollment Period support	Public Program Reconciliation
METS Data Fixes	Carrier/METS Data Reconciliation

# 2016 Release Deployment Schedule



- **STST** – System testing environment. The first step in testing code and projects to ensure functionality is as expected at the technical level.
- **STST 2** – Second system testing environment which allows for more code and projects to be tested at the same time.
- **ATST** – User acceptance testing. Final step in testing code and projects before release to ensure functionality is as expected at a user experience level.
- **PROD** – Deploy to production.



<b>Work Incomplete</b>
<b>Work Completed</b>
<b>Work Currently Underway</b>
<b>Work Waiting Approval</b>
<b>XL = "Mega Project"</b>

# 2016 IT Release Plan: 1095 Project Roadmap

## May-July

- 2015 1095-A Corrections and VOIDS
- 1095-A code fixes
- Effectuation, 2016 1095-A monthly files to IRS

## August-September

- Additional Information needed from Curam to ESOR Data
- Effectuation, 2016 1095-A monthly files to IRS

## October-December

- More Enrollment Data Online
- Automation of 2016 1095-A Corrections and VOIDS
- Effectuation, 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-SHOP

## January-February 2017

- 1095-A 2017 CMS SBMI
- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers

<b>Work Incomplete</b>
<b>Work Completed</b>
<b>Work Currently Underway</b>
<b>Work Waiting Approval</b>
<b>XL = "Mega Project"</b>

# 2016 IT Release Plan: ESOR Project Roadmap

## August-September

Improved scheduling within ESOR
834 Electronic Data Interchange (EDI) Fixes
Passive Renewals
ESOR Graphical User Interface improvements
Automate delivery of EDI files to Carriers

## October-December

Coverage System of Record improvements
SEP GUI
ESOR Graphical User Interface V. 3

<b>Work Incomplete</b>
<b>Work Completed</b>
<b>Work Currently Underway</b>
<b>Work Waiting Approval</b>
<b>XL = "Mega Project"</b>

# 2016 IT Release Plan: Other Project Roadmap

## May-July

<b>MCRE Premiums</b>
<b>METS-MMIS Interface Functionality</b>
<b>Federal Poverty Limit (FPL) MA income updates</b>
<b>Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns</b>

## August-September

<b>METS-MMIS Interface Functionality</b>
<b>MCRE Premiums Phase 3</b>

## October-December

<b>MAXIS to METS Migration, MAGI population</b>
<b>METS-MMIS Interface Functionality</b>

## January-February 2017

<b>MAXIS to METS Migration, MAGI population</b>
---

# Program Status

Project Name	Scope	Schedule	Issues	Risks	Overall
1095-B Phase 2	Green	Green	Green	Green	Green
2017 Marketplace Set-up	Green	Green	Green	Green	Green
Carrier Reconciliation	Green	Yellow	Yellow	Yellow	Yellow
Compliance/Audits	Green	Green	Green	Green	Green
Curam Upgrade	Green	Yellow	Green	Yellow	Yellow
Data Access & Management (Reports)	Green	Yellow	Yellow	Green	Yellow
ESOR Project	Green	Yellow	Green	Yellow	Yellow
1095-A	Green	Yellow	Green	Green	Green
Infrastructure Improvements	Green	Green	Green	Yellow	Green
MA and BHP Renewals/ QHP Open Enrollment and Renewals	Green	Red	Red	Yellow	Red
MAXIS to METS Migration	Yellow	Yellow	Yellow	Yellow	Yellow
MCRE Premiums – Premium Reconciliation	Green	Red	Yellow	Green	Yellow
MCRE Premiums Phase 3	Green	Yellow	Yellow	Green	Green
METS/MMIS Interface	Yellow	Green	Yellow	Green	Green
METS/Curam Data Work	Green	Yellow	Yellow	Yellow	Yellow
METS Curam Maintenance and Operations	Green	Green	Green	Green	Green
Notices – New Templates (DHS and MNsure specific)	Green	Green	Yellow	Yellow	Yellow
Periodic/Annual Work	Green	Green	Yellow	Yellow	Yellow
Periodic Data Match	Yellow	Yellow	Yellow	Yellow	Yellow
Program Reconciliation	Green	Green	Green	Yellow	Yellow